

I-BUSINESSBANKING SELF ENROLLMENT HELPFUL HINTS

Thank you for using Self-Enrollment for I-Business Banking. Below we have captured the information you will need to complete this process. If at any time you need assistance please contact our Treasury Management Support Department at 847-939-9050.

Below you will find the information requested on the self-enrollment screen. Please be prepared to complete these fields once you enter the enrollment site. Please print the Enrollment Confirmation Page at the end of the Enrollment.

Field Name	Helpful Hint
User Id	Customer Creates (26 characters)
Enter Password	8-12 characters and must contain 1 number and 1 letter
Confirm Password	List the same as above
Company Information	
Company Name	Company Legal Name
First Name	Authorized Signer First Name (also the user)
Last Name	Authorized Signer Last Name (also the user)
Title	Authorized Signer's Title
Telephone Number	User's Phone Number
Fax Number	User's Fax Number
E-mail Address	User's E-mail - Enrollment completion will be sent here
Address	Business mailing address (no P.O. Box)
City, State, Zip	Corresponds with Business Address
Country	United States or Canada
Bank Branch	Add Branch Name or Abbreviation (30 characters)
Branch Ref ID	For Bank Use Only
Tax ID	Main Company Tax ID (9 digits ex. 32-1231212)
Last Statement ending balance for 1st acct. listed below	Provide Exact Amount
Date of Last Deposit	Use Format XX/XX/XX
Amount of Last Deposit	Use Exact Amount
Link Accounts for Internal Transfer	List YES or NO (Must have a minimum of 2 accounts)
Account Information	
Account Number/ABA (REQUIRED)	Business Accounts (MUST BE LISTED TO PROCESS)

Note: The Account Number Field says "Optional" but this field is "Required" and needs to be completed for enrollment.

WE UNDERSTAND YOUR BUSINESS. At Wintrust, we get to know the needs of the industries we serve to be true partners to the businesses we support. We were built to provide personalized financial solutions for each of our clients. As a one-stop-shop for any financial need, we're experts at what we do and are prepared to share our knowledge to help guide your business. We're proud to go above and beyond to support our local businesses.